

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
March 2023**



CENTRICITY
WEALTH MANAGEMENT

Wendy Ciehanski

**Centricity Wealth Management, LLC
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www.centricitywealth.com**

614-392-5155

**Firm Contact:
Christopher Ciehanski
Chief Compliance Officer**

This brochure supplement provides information about Wendy Ciehanski that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Ciehanski if you did not receive Centricity Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Wendy Ciehanski is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Wendy Kathleen Ciehanski

Year of Birth: 1967

Educational Background:

- 1990: Ohio State University; Bachelor of Arts in Communication

Business Background:

- 01/2013 – Present Centricity Wealth Management, LLC; Managing Member & Investment Advisor
- 09/1997 – 12/2012 Merrill Lynch, Pierce, Fenner & Smith, Inc; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 1994: Licensed Ohio Real Estate Agent
- 1997: Series 66 Exam
- 1997: OH Insurance; Accident & Health, Life, and Variable (No# 23475)
- 2007: Chartered Retirement Planning Counselor (CRPC®)

The CRPC® is offered by The College for Financial Planning®. The CRPC Program focuses on the pre- and post-retirement needs of individuals, allowing you to transform the retirement planning process into a positive experience. Enrollment in the program allows you to study a variety of principles in the retirement planning field. The program guides you through the retirement process from start to finish, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning CounselorSM and CRPC® designation to students who:

- successfully complete the program;
- pass the final examination; and
- comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®.

Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed.

Students must sign and return the Code of Ethics forms within six months of passing the final exam. Failure to complete and submit the forms within this time frame may result in termination of the individual's candidacy. If an individual wishes to apply for authorization to use the Marks in the future, he or she may be required to fulfill the initial designation requirements in place at the time of passing the exam.

Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period.

Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by:

- completing 16 hours of continuing education;
- reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct; and
- paying a biennial renewal fee of \$95.

- Detailed renewal requirements for the College for Financial Planning's professional designation programs can be found on www.cffpalum.org/renewal.

The following topics were covered under the program:

- The Retirement Planning Process & Meeting Multiple Financial Objectives
- Sources of Retirement Income
- Personal Savings: Investing for Retirement
- Employer-Sponsored Plans
- Individual Deferred Compensation
- Planning for Incapacity, Disability & Long-Term Care
- When to Retire
- Retirement Plan Distributions
- Asset Management & Investment Strategy During Retirement
- Income Taxes & the Retiree
- Estate Planning

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Ms. Ciehanski.

Item 4: Other Business Activities

Ms. Ciehanski is a licensed, but not practicing, insurance agent. Clients of our firm will not be solicited to partake in insurance services through Ms. Ciehanski.

Ms. Ciehanski is a licensed real estate agent. While she is entitled to either a referral fee or normal and customary fees associated with the purchase and/or sale of real estate she only assists family members. Clients are not solicited and are encouraged to use other licensed professionals. Her work is independent of the firm's financial planning and investment advisory services. Ms. Ciehanski spends approximately 1% of her time with this outside business activity which consists almost entirely of completing continuing education.

Item 5: Additional Compensation

Ms. Ciehanski does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Christopher Ciehanski, Managing Member and Chief Compliance Officer of Centricity Wealth Management, LLC, supervises and monitors Ms. Ciehanski's activities on a regular basis. Mr. Ciehanski reviews all outgoing correspondence for written financial advice that Ms. Ciehanski provides to her clients. Please contact Mr. Ciehanski if you have any questions about Ms. Ciehanski's brochure supplement at 614-392-5155.